

Quick Reference Guide

2000 Program Participation - File Upload

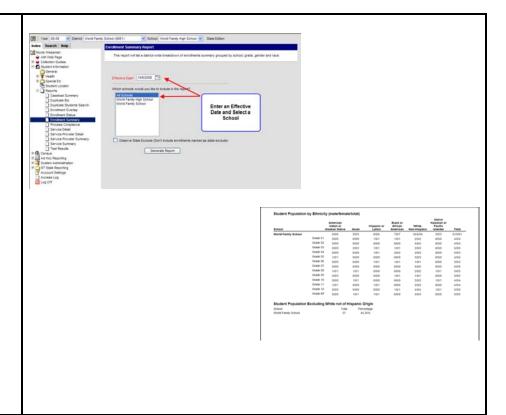
VERIFYING STUDENT ENROLLMENTS

Use Student Information Reports or Ad Hoc Filters to verify data entry.

Enrollment Summary Report: The *Enrollment Summary Report* counts students by *School*, *Race/Ethnicity* and *Gender*.

From the **NAVIGATION TOOLS**, expand the **Student Information** module. Expand **Reports**.

Select the *Enrollment Summary* report. Enter an <u>Effective Date</u> (the date you want the information current "as of"). Select the <u>School(s)</u> for which you want information. Select *Generate Report*.







Quick Reference Guide

2000 Program Participation – File Upload

STUDENT DEMOGRAPHIC FILE (Option 1)

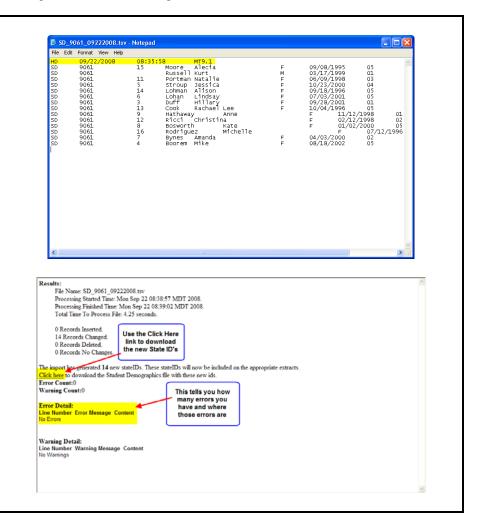
Extract the *Student Demographic* file from your local Student Information System (SIS).

Open the file and verify that the header row and the data rows are properly formatted.

From the NAVIGATION TOOLS, expand MT State Reporting, and select MT Data Upload. From the Import Type, select Student Demographics. Under Work to Perform, select Validate and Test. Browse for the file and click Upload.

The <u>Import Results Summary</u> screen will appear. If there are errors, correct them and test the file again. Once the file is error free, change the <u>Work to Perform</u> to *Load Partial File* and upload the file.

Select the <u>Click Here</u> for State ID's on the <u>Import</u> <u>Results Summary</u>. Save the file and import into your local SIS.







Quick Reference Guide

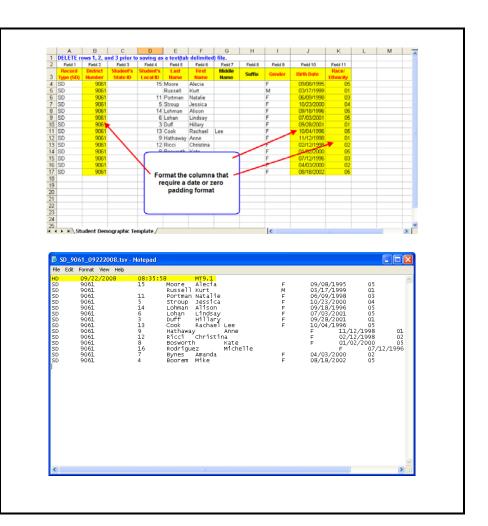
2000 Program Participation - File Upload

STUDENT DEMOGRAPHIC FILE (Option 2)

Download the Excel Template, **Student Demographics**, from the AIM Webpage (General Information/Excel Templates).

Enter the student demographic information into the template. Check that all columns requiring leading zeros are formatted correctly. (See *Excel Tips* at the end of this Quick Reference Guide)

Delete the first three rows of the Excel Template. Save the file as a *Text (Tab delimited)(*.txt)* file. Open the text file and insert the header row (HD *tab* Date – MM/DD/YYYY – *tab* Time – 00:00:00 *tab* Version – MT9.1) Save the file.







Quick Reference Guide

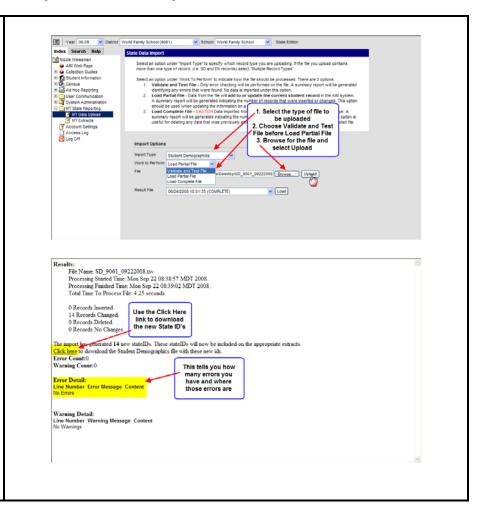
2000 Program Participation – File Upload

STUDENT DEMOGRAPHIC FILE (Option 2)

From the NAVIGATION TOOLS, expand MT State Reporting, and select MT Data Upload. From the Import Type, select Student Demographics. Under Work to Perform, select Validate and Test. Browse for the file and click Upload.

The <u>Import Results Summary</u> screen will appear. If there are errors, correct them and test the file again. Once the file is error free, change the <u>Work to Perform</u> to *Load Partial File* and upload the file.

Select the <u>Click Here</u> for State ID's on the <u>Import</u> <u>Results Summary</u>. Save the file and import into your local SIS or copy and paste into the **Student Enrollment Template**.







Quick Reference Guide

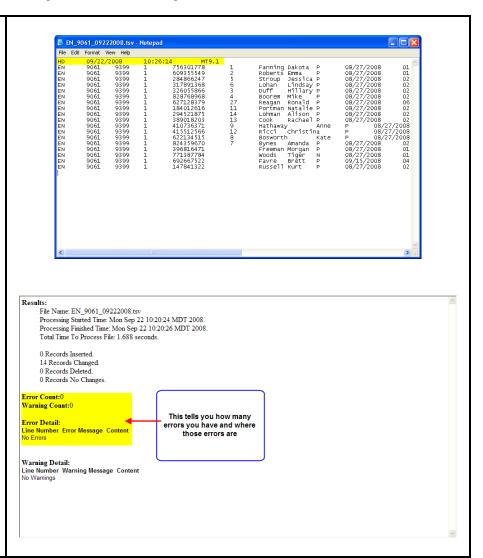
2000 Program Participation – File Upload

STUDENT ENROLLMENT FILE (Option 1)

Extract the *Student Enrollment* file from your local Student Information System (SIS).

Open the file and verify that the header row and the data rows are properly formatted.

From the NAVIGATION TOOLS, expand MT State Reporting, and select MT Data Upload. From the Import Type, select Enrollments. Under Work to Perform, select Validate and Test. Browse for the file and click Upload.







Quick Reference Guide

2000 Program Participation - File Upload

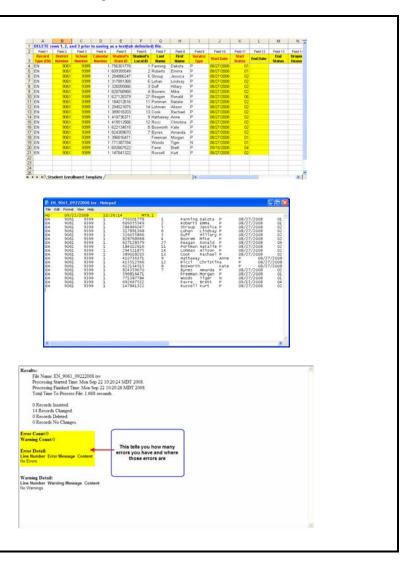
STUDENT ENROLLMENT FILE (Option 2)

Download the Excel Template, **Student Enrollments**, from the AIM Webpage (General Information/Excel Templates).

Enter the student enrollment information into the template. Check that all columns requiring leading zeros are formatted correctly. (See Excel Tips at the end of this Quick Reference Guide)

Delete the first three rows of the Excel Template. Save the file as a Text (Tab delimited)(*.txt) file. Open the text file and insert the header row (HD *tab* Date – MM/DD/YYYY – *tab* Time – 00:00:00 *tab* Version – MT9.1) Save the file.

From the NAVIGATION TOOLS, expand MT State Reporting, and select MT Data Upload. From the Import Type, select Enrollments. Under Work to Perform, select Validate and Test. Browse for the file and click Upload.







Quick Reference Guide

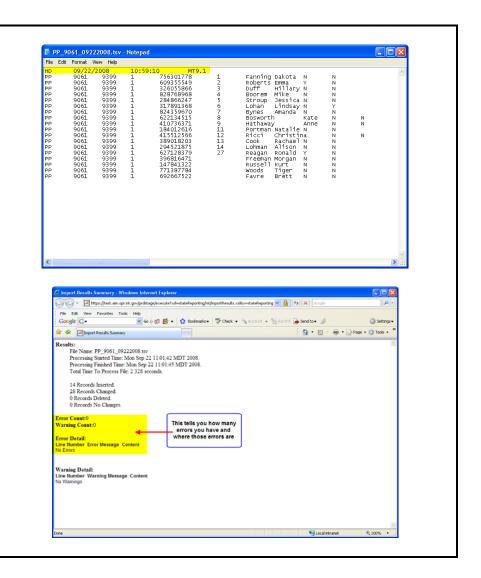
2000 Program Participation – File Upload

PROGRAM PARTICIPATION DATA (Option 1)

Extract the *Program Participation* file from your local Student Information System (SIS).

Open the file and verify that the header row and the data rows are properly formatted.

From the NAVIGATION TOOLS, expand MT State Reporting, and select MT Data Upload. From the Import Type, select Program Participation. Under Work to Perform, select Validate and Test. Browse for the file and click Upload.







Quick Reference Guide

2000 Program Participation – File Upload

PROGRAM PARTICIPATION DATA (Option 2)

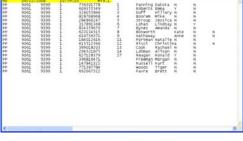
Download the Excel Template, **Student Program Participation**, from the AIM Webpage (General Information/Excel Templates).

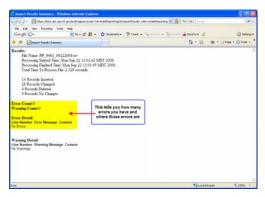
Enter the student enrollment information into the template. Check that all columns requiring leading zeros are formatted correctly. (See Excel Tips at the end of this Quick Reference Guide)

Delete the first three rows of the Excel Template. Save the file as a Text (Tab delimited)(*.txt) file. Open the text file and insert the header row (HD *tab* Date – MM/DD/YYYY – *tab* Time – 00:00:00 *tab* Version – MT9.1) Save the file.

From the NAVIGATION TOOLS, expand MT State Reporting, and select MT Data Upload. From the Import Type, select Program Participation. Under Work to Perform, select Validate and Test. Browse for the file and click Upload.











Quick Reference Guide

2000 Program Participation – File Upload

VERIFYING PROGRAM PARTICIPATION

Use **Ad Hoc Filters** or **Advanced Search** to verify data entry.

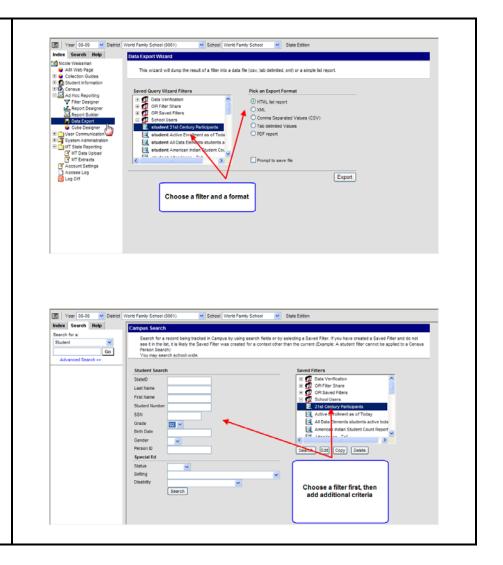
Ad Hoc Filter Report: Lists students enrolled in programs for the year selected.

Create an Ad Hoc Report using the Ad Hoc Report map document (included in the CRT Program Participation Collection documents) and instructions provided on page 11.

From the **NAVIGATION TOOLS**, select **Ad Hoc Reporting**, *Data Export*. Choose the **Saved Filter** and **Export Format**. Click *Export*.

Advanced Search:

Click **SEARCH**. Select *Search for a: Student*. Click *Advanced Search*. From **Saved Filters** select the Ad Hoc Report. From **Student Search**, select additional filter criteria. Click the *Search* button under **Student Search**. A list of students matching the search criteria appears on the left.







Quick Reference Guide

Appendix A: Enrollment Start Status			
CODE	NAME	DEFINITION	
01	First time receiving educational services	A student's first entry into school. Example: kindergarteners, 1st grade students with no prior home, private or public school experience. Also Pre-kindergarten students receiving services provided by the school.	
02	Continued enrollment same school, no interruption	A student who previously entered any class in a school and then continues his or her membership in the same school from one term to the next because of promotion or retention.	
03	Re-entry to the same school after withdrawal	After a voluntary or involuntary withdrawal. Examples: absent for over 10 days and did not transfer, dropped out, extended illness, temporary disability, suspension, expulsion, return of early graduate to participate in graduation, foreign exchange student returning, return from drug treatment facility.	
04	Transfer from public school in district or state	Student transferred from one public school to another within the same district, or to another Montana public school district. Examples: student moves from 8 th grade to high school, or student moves from one public school to another within the state.	





Quick Reference Guide

CODE	NAME	DEFINITION	
05	Transfer from public schl under NCLB schl choice	Student exercised option to transfer from a Title I school, within the same district that had been identified as "in need of improvement", in "corrective action" or in "restructuring" under NCLB requirements. The NCLB Act gives parents the opportunity to transfer their children from a school that has been so identified.	
06	Transfer from an out of state school	Student transferred from an out of state school. Includes out of state private and home school students.	
07	Transfer from a school from out of the country	Student transferred from a school from out of the country. Example: Foreign Exchange students	
08	Transfer from a private school within the state	Student transferred from a private school within the state.	
09	Transfer from a home school within the state	Student transferred from home school within the state.	
10	Transfer from a MT state-funded school	Student transferred from another public or state funded school system within the state. Example: student transfers from Helena Middle School to East Valley Middle School in East Helena.	
ALL ENROLLMENT START STATUS CODES REQUIRE ZERO PADDING			





Quick Reference Guide

	Appendix B: Enrollment End Status			
CODE	NAME	DEFINITION		
100	End of year, returning to same school next year	Exit at end of school year. Will return to same school next year.		
105	Change in grade level during regular school year	A student who changes grade level during the school year.		
110	Promoted to another school in the same district	A student who enters another school after successful completion and promotion from the highest instructional level of the current school to the next higher level. Example: 8 th grade student enters High School when promoted to grade 9.		
120	Transfer to a public school in the same district	A student who transfers from a public school that is located within the administrative boundaries of the same local education agency.		
130	Transfer to public schl under NCLB schl choice	Student exercised option to transfer to another school from a Title I school, within the same district that had been identified as "in need of improvement", in "corrective action" or in "restructuring" under NCLB requirements. The NCLB Act gives parents the opportunity to transfer their children to a school that has not been so identified.		
140	Transfer to public schol that is located schl in another district in MT A student who transfers from a public school that is located within the administrative boundaries of another local education agency in the state of Montana.			





Quick Reference Guide

CODE	NAME	DEFINITION	
150	Transfer to a MT state-funded school	Transfer to a state-funded school. Examples: the Montana School for the Deaf and Blind or a school under the Department of Corrections.	
160	Transfer to a private school in the state	Transfer to a private school in the state.	
170	Transfer to a home school in the state	Transfer to a home school in the state.	
180	Transfer to a school out of state	Transfer to a school out of state.	
190	Transfer out of the country	Transfer to a school out of the country (other than foreign exchange students).	
210	Medical care or treatment, eligible to return	Student has long-term medical condition, or is in drug treatment or rehabilitative center that prevents them from receiving services, but is eligible to return to school.	
220	Enrolled in a foreign exchange program	Student is enrolled in a foreign exchange program, and is eligible to return to school in the United States.	
240	Withdrawn, under age for compulsory school att	Students are under the age for compulsory attendance and are withdrawn from the school (but are eligible to return).	
250	Expelled, eligible to return	The student is expelled by an action of the school board of trustees from all school settings for the duration of the expulsion. The student is expected to re-enroll prior to the official fall count date of the next school year (if the student does not re-enroll they are considered a dropout).	
260	Unknown (grades PK-6, UE)	Students in grades PK-6 and UE who exit school for an unknown reason. These students are not considered dropouts.	





Quick Reference Guide

0005	NAME	DEFINITION	
CODE	NAME	DEFINITION	
295	Dropped out, subsequent re- enrollment	Student dropped out, but re-enrolled and returned to school. These students are not considered dropouts.	
300*	Withdrew for personal or academic reasons*	Student withdrew for personal or academic reasons.	
310*	Exceeded age requirement set by district policy*	Student exceeded maximum age requirement set by district policy.	
320*	Removed or Expelled, without option to return*	Student was removed from the education system, without choice, for reasons other than health and is not expected to return (Examples: adult corrections, removed by court order, permanently expelled).	
330*	Withdrew to enroll in non-diploma program*	Student enrolled in adult education or some type of education program that does not lead toward a diploma (including GED, military, Job Corps and Youth Challenge).	
340*	Unknown*	Students are not enrolled and their status is unknown (including students dropped from the rolls for excessive truancy, students were absent 10 or more consecutive days and students that moved without providing further information on their educational status).	
400	Graduated	A student who has met the state and local requirements for graduation.	
420	Completed school with other credentials	A student who has received a certificate of completion or attendance in lieu of a high school diploma.	
500	Student died	Student Died.	





Quick Reference Guide

Student is permanently incapacitated. Student is permanently incapacitated.	CODE	NAME	DEFINITION		
	510	permanently	Student is permanently incapacitated.		

^{*}These codes are considered drop-out codes when used for students in Grades 7-12, UM or UH. Note that the asterisk should not appear in the code or description in the application.





Quick Reference Guide

	Appendix C: Dropout Reason Codes			
CODE	NAME	DEFINITION		
01	Academic Difficulty	The student left school because of academic difficulty or lack of engagement.		
02	Attendance Difficulty	The student left school because of difficulty with attendance/absenteeism and credit policy.		
03	Economic Reasons	The student left school because of economic reasons, including inability to pay school expenses and inability of parents to provide suitable clothing.		
04	Employment	The student left school to seek or accept employment, including employment required to support parents or other dependents.		
05	Expelled	The student was required to leave school by action of the board of trustees, and will not be allowed to return, or did not return after the expulsion period ended.		
06	Illness	The student left school because of illness.		
07	Job Corps or Similar Program	The student left school to join the Job Corps or similar program.		
08	Language Difficulty	The student left school because he or she was experiencing difficulty with language.		
09	Marriage	The student left school because of marriage.		
10	Military	The student left school to join the military.		
11	Needed at Home	The student left school to help with work at home, including work on the family farm.		





Quick Reference Guide

CODE	NAME	DEFINITION	
12	Over Compulsory Age	The student left school because he or she was over the age that a student is legally required to attend school (the latter of age 16 or 8 th grade completion).	
13	Pregnancy	The student left school because of pregnancy.	
14	Poor Personal Relationships	The student left school because of poor personal relationships with students, teachers and/or administrators.	
15	Reached Maximum Age Set by District Policy	The student reached the maximum age of attendance as determined by school district policy.	
16	Other Known Reason	The student left school, or was required to leave, for some known reason other than those listed.	
17	Unknown Reason	The student left school for a reason which is not known.	
18	GED (Pursuing)	The student left school to obtain a GED (not including school approved GED programs).	
19	Suspended, Did Not Return	The student was suspended, but did not return after the suspension ended.	





Quick Reference Guide

2000 Program Participation – File Upload

EXCEL TIPS AND TRICKS

Excel Issue	Example	Correction
Column should be two digits in length (zero padding)	The Start Status field needs to be 02, not 2	Highlight the column that requires zero padding. From the Toolbar Menu , select Format Cells . Under Category , select Custom . Delete the word General and type "0#" (zero and a pound symbol).
Column should be four digits in length (zero padding)	The District field needs to be 0001, not 1	Highlight the column that requires zero padding. From the Toolbar Menu , select Format Cells . Under Category , select Custom . Delete the word <i>General</i> and type "000#" (three number zeros and a pound symbol).
The dates must be in mm/dd/yyyy format	The Date needs to be 07/01/2007, not 7/1/07	Highlight the column that requires zero padding. From the Toolbar Menu , select Format Cells . Under Category, select Custom . Delete the word <i>General</i> and type mm/dd/yyyy.
The file must be saved as a Text (tab delimited file)	The file is in CSV or Excel format, not a text file format	From the File Menu , click Save As . In the Save as type box, choose Text (tab delimited)(*.txt). Enter the file name with the extension *.tsv or *.txt
Unable to view file extensions	My file won't upload correctly, and I cannot see the file format extension	Choose Control Panel, Folder Options. Click on the View tab. Uncheck the box next to Hide extensions for known file types. Click OK.

